
Supporting External Asset Managers

External Asset Managers are an important focus for PKB Privatbank SA. Through our experience, we understand that portfolio management, administrative tasks and the compliance obligations related to the business of financial brokers, all require dedication, a flawless service, flexibility and an ability to find solutions best suited to the most varied needs, and this is what we strive to achieve.

EXTERNAL ASSET MANAGERS

PKB has thus for many years housed a specialist team which focuses solely on supporting External Asset Managers.

This team is efficient and motivated, and strives to pass on, with the utmost independence and professionalism, the recommendations of our experts regarding the leading financial markets while fully facilitating the work of the External Asset Manager.

Reliability is part of our culture

PKB pays the utmost attention to meeting our customers' expectations. When contacting our EAM (External Asset Managers) Team, our financial intermediary clients can rely on prompt and high-quality responses to any of their requirements.

With its qualified personnel, backed by a streamlined and effective organisation, the PKB EAM Team ensures the delivery of a first-class service in terms of reliability, in every circumstance.

Our services

- Direct contact with the specialised EAM Team
- Packaging of customised products
- Direct access to our traders
- Market Maker on the primary market of Swiss Franc bonds
- Investment recommendations via our Asset Management & Products team
- Regular input and research
- Remote E-banking access
- Loans/Mortgages
- A range of PKB funds registered in Switzerland; traditional funds (bonds and stocks) and Funds of Hedge Funds

Our principles

- Absolute transparency
- Flexibility and short reaction times

EXTERNAL ASSET MANAGERS

Contacts

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